# Open Source, Scale and Reproducibility Using GIS: Discovering the World Beyond Point-and-Click and ArcGIS

Ömer Özak

Dept. Economics, SMU

Here's How I Do GIS

October 13, 2016

## The Voyage of Homo-œconomicus into GIS

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## Homo-œconomicus...or Economic Man

"the concept in many economic theories portraying humans as consistently rational and narrowly self-interested agents who usually pursue their subjectively-defined ends optimally."

## Plan for today

- The Big Bang
- The Dark Ages
- The Age of Discovery
- The Modern Era
- The Future
- Q&A

The question that started it all

 What is the effect of geographical isolation on economic development?

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  - Measure for Pre-industrial era
  - Changes due to technology

• Common approach: Geodesic distances

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| Country 1   | Country 2 | Distance | Country 1 | Country 2 | Distance |
|-------------|-----------|----------|-----------|-----------|----------|
| Costa Rica  | Panama    | 514.3561 |           | Poland    | 515.774  |
| Phillipines | Brunei    | 1262.339 |           | Sudan     | 1254.947 |
| Irak        | Romania   | 2002.218 |           | Gambia    | 2002.745 |

Construct a measure that

Controls for

- Controls for
  - Human biological constraints

- Controls for
  - Human biological constraints
  - Geographical conditions

- Controls for
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  - Geographical conditions
  - Technological conditions

- Controls for
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  - Technological conditions
- Has meaning

#### Combine data on

Infantry movement

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- Ship speeds in different eras

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Human Mobility Index (HMI)

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Construct cost of movement using data from

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- Historical data on seafaring in Old World (pre-1500CE) (Casson, 1951, 1989)
- Historical data on seafaring (pre-steam engine) (García-Herrera, Können, Wheeler, Prieto, Jones, and Koek, 2005)

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• With cost surface find minimum travel time between locations

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    - 200+ countries

Start with traditional approach...

• Go to GIS course/workshop (1 or 2 weeks)

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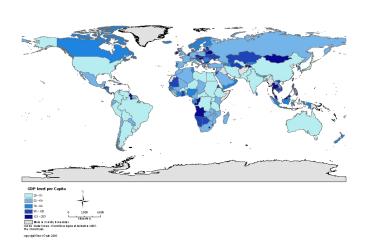
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  - Some spatial stats (compute Moran I & II)

### Trade as share of GDP

Trade as Percentage of GDP in the World in year 2000



Seems easy & straightforward...Thesis's gonna be ready in 2 weeks!

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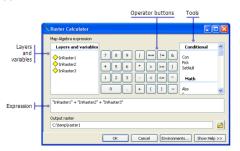
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- Shapefile ⇒ points, lines, polygons, etc.

#### Point-and-click and more in ArcGIS

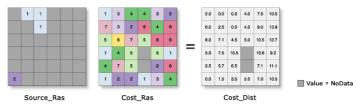
To solve my problem I need more tools...

Raster Calculator



### Point-and-click and more in ArcGIS

Cost Distance Function



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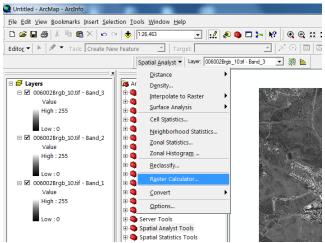
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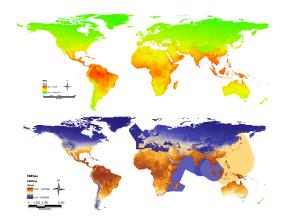
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  - Get access to 1 computer...

#### Produce Raster in ArcGIS

#### Construct HMI data



### HMI & HMISea



Construct Optimal Routes and Times



Construct Optimal Routes and Times



• Problem...it takes more than 1 day per source!



Construct Optimal Routes and Times



Problem...it takes more than 1 day per source!



 $\implies$  > 1 year to compute data!!!

#### Solution...Parallelize!

 Find multiple computers and repeat exact same process for different sources



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• Need scripting...still slow in ArcGIS!

#### OMG...Now what???!!!



















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# Main take aways

ArcGIS and point-and-click

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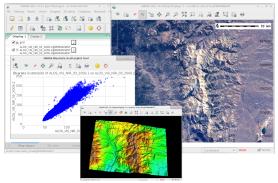


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  - Virtual Machine had problems with ArcGIS
- ⇒ Time to try something different

# Can I overcome disadvantages?

#### **Free** Point-and-click solutions

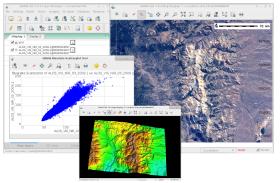
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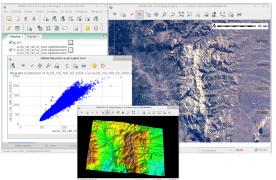


• Originally developed by the U.S. Army Construction Engineering Research Laboratories

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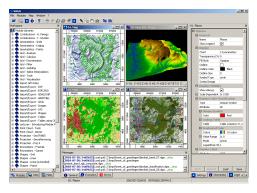
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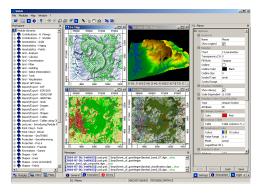
# Free Software/Open Source

SAGA (System for Automated Geoscientific Analyses):



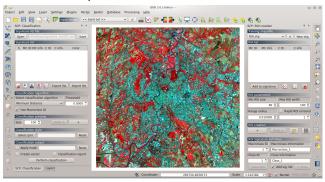
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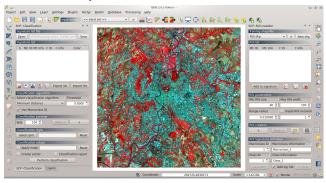


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• QGIS (Quantum GIS):

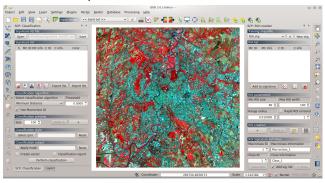


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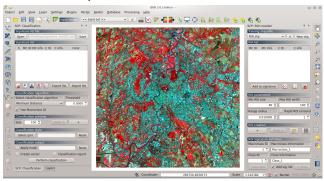
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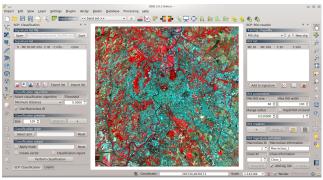
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- Ömer's Basic QGIS Tutorial

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  - Propose plug-ins, features, etc.

# How I Learned to Stop Clicking and Love the Code

### Finally started using





General Purpose Programming Language



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  - Open source



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  - Lots of packages to get things done
  - Large community (Stackoverflow, Github, Bitbucket)
  - Used in ArcGIS, QGIS, Google, Yahoo!, LANL, Netflix, National Weather Service, NASA, etc.



Interactive Python



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  - GUI/Kernel for Python/Jupyter



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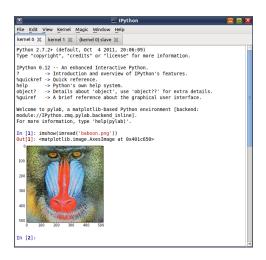
# IP[y]: IPython Interactive Computing

#### Terminal/Command Line

```
ython 2.7.3 (default, Jul 10 2012<u>.</u> 18:48:25)
Type "copyright", "credits" or "license" for more information.
IPvthon 0.13.1 -- An enhanced Interactive Pvthon.
object? -> Details about 'object', use 'object??' for extra details.
In [1]: import numpy as np
       [ 103.8332094 , -63.19741333,
                                       25.63850851, ..., 10.43730591
        -98.22728902, -9.16795735],
       [ -36.45095805. 44.32128353. -17.58969917. .... -125.12907291.
                       36.45522834,
                                       28.8765628 , ..., 39.40943867,
       [ -84.46717927. 28.06738004.
       -116.20291034,
       [ 56.79843374, 23.60837948,
 l loops, best of 3: 2.17 s per loop
```

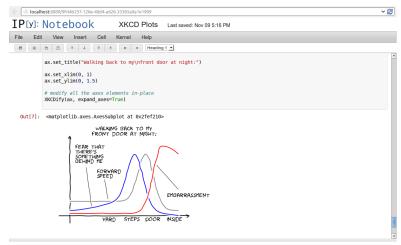
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#### QtConsole



## IP[y]: IPython Interactive Computing

#### Notebook (Web Application)





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- Share notebooks (Web, LATEX)
- Use multiple language simultaneously (e.g. Python & R)

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### Main GIS Packages I use:

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- OGR/GDAL

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- Deploy to Server if needed
- Get results and analyze in Stata (soon to be replaced by R o StatsModels)

- Download data
- Check it in QGIS
- Write & Test Code using IPython QtConsole or Notebook
- Deploy to Server if needed
- Get results and analyze in Stata (soon to be replaced by R o StatsModels)
- Write paper in LATEX

# **Examples**

• Ömer's intro to GIS with IPython

# **Examples**

- Ömer's intro to GIS with IPython
- CSI

## Examples

- Ömer's intro to GIS with IPython
- CSI
- Google Location History

# Example: Compute Zonal Stats I

```
#!/usr/bin/env python
# coding: utf-8
, , ,
Author: Ömer Özak, 2014 (ozak at smu.edu)
Website: http://omerozak.com
GitHub: https://github.com/ozak/
Python Script Template
,,,
from __future__ import division
import sys, os, time
# Math, data
import numpy as np
import pandas as pd
pd.set_option('display.width', 140)
# GIS packages
#from osqeo import ogr, osr, qdal, qdalnumeric
#from qdalconst import *
```

# Example: Compute Zonal Stats II

```
#from PIL import Image, ImageDraw
#from pyGDsandbox.dataIO import df2dbf, dbf2df
#from rasterstats import zonal_stats
#import shutil, glob
#import pysal as ps
#from pysal.contrib import shapely_ext
#import shapelu
from shapely.geometry import Polygon, Point
#from shapely.wkt import loads, dumps
#from shapely.ops import cascaded_union
import pyproj
#import georasters as gr
import hmi
#import fiona
import geopandas as gp
#import geopandas.tools as gpt
#from qeopandas.tools import sjoin
from geopy.distance import great_circle
import geostats
```

# Various other packages

# Example: Compute Zonal Stats III

```
import isounidecode
                             # Decode and encode text
# Directory
try:
    %cd Islam
except:
    path = os.path.abspath(__file__)
    dir_path = os.path.dirname(path)
    os.chdir(dir_path)
    %bookmark Islam
# Buffer size in meters
buf = 50000
# Set paths
path='.../.../data/'
if not os.path.exists(path):
    os.mkdir(path)
pathout='.../.../data/GIS/Cities/'
if not os.path.exists(pathout):
    os.mkdir(pathout)
```

# Example: Compute Zonal Stats IV

```
# Geographical characteristics of each Ethnicity in a Buffer of buffer kms
cities = pd.read_stata(path+'AllCities.dta')
cities['geometry'] = cities.apply(lambda x: Point(x.lon, x.lat), axis=1)
cities.drop('aaanameofcity',axis=1,inplace=True)
cities = gp.GeoDataFrame(cities, crs=geostats.wgs84)
cities['city']=cities.city.apply(lambda x: isounidecode.unidecode(x[:x.find(' (')])
cities.to_file(pathout+'AllCities.shp')
cities = cities.to_crs(geostats.cea)
cities.to_file(pathout+'AllCitiesCyl.shp')
cities.geometry = cities.geometry.buffer(buf)
# Create geostats object and compute statistics
Stats = geostats.geostats(cities)
Stats.geostats()
# Export data
Stats.df.to_csv(path+'/AllCities'+str(int(buf/1000))+'.csv', index=False)
```

## Example: HMI Distances with MP I

```
# coding: utf-8
# #Import packages
,,,
Author: Ömer Özak, 2014 (ozak at smu.edu)
Website: http://omerozak.com
GitHub: https://github.com/ozak/
Program to create HMIdata for Islam Project using MultiProcessing to accelerate comp
Michalopoulos and Özak (2016)
,,,
from __future__ import division
# Parallel
from IPython.parallel import Client
## Setup the clients, direct views, and balanced views
c = Client()
c.ids
dview = c[:]
view = c.load_balanced_view()
dview.activate()
```

## Example: HMI Distances with MP II

```
%%px --local
import sys, os, time
# Math. data
import numpy as np
import pandas as pd
pd.set_option('display.width', 140)
from scipy.interpolate import griddata
import scipy.interpolate as interpolate
from scipy.spatial import cKDTree as KDTree
# GIS packages
from osgeo import ogr, osr, gdal, gdalnumeric
from gdalconst import *
from PIL import Image, ImageDraw
#from pyGDsandbox.dataIO import df2dbf, dbf2df
from rasterstats import zonal_stats
import shutil, glob
import pysal as ps
import shapely
from shapely.geometry import Polygon, Point
from shapely.wkt import loads, dumps
```

# Example: HMI Distances with MP III

```
from pysal.contrib import shapely_ext
from shapely.ops import cascaded_union
import pyproj
import geopandas as gp
import georasters as gr
from geopy.distance import great_circle
import fiona
import hmi
import isounidecode
                          # Decode and encode text
import datetime
import matplotlib.pyplot as plt
# Set directories
try:
    %cd Islam
    %matplotlib inline
except:
    path = os.path.abspath(__file__)
    dir_path = os.path.dirname(path)
    os.chdir(dir_path)
# Set paths
```

## Example: HMI Distances with MP IV

```
path='.../.../data/'
if not os.path.exists(path):
    os.mkdir(path)
pathout='.../.../data/HMI/'
if not os.path.exists(pathout):
    os.mkdir(pathout)
# Import Cities shapefile using GeoPandas
cities = pd.read_stata(path+'/AllCities.dta')
cities['LAT']=cities['lat']
cities['LON']=cities['lon']
cities['city']=cities.city.apply(lambda x: isounidecode.unidecode(x[:(x.find(' (')=
cities = cities[['LAT', 'LON', 'code', 'city', 'ID']]
# Define a function that calls HMI, HMISea, HMIOcean with start point only one row i
#start_points=pd.DataFrame([cities.loc[0,:]], columns=cities.columns.values)
def computeHMI(row):
    """Compute HMI for starting at row and ending in all of cities"""
    A = hmi.HMI(pd.DataFrame([row[1]], columns=cities.columns.values), cities, lat=
    A.HMIdistance(export_shape=True, path=pathout+str(row[1]['code']+str(row[0])))
    return A.hmidist
```

## Example: HMI Distances with MP V

```
def computeHMISea(row):
    """Compute HMI for starting at row and ending in all of cities"""
    A = hmi.HMISea(pd.DataFrame([row[1]], columns=cities.columns.values), cities, 1
    A.HMIdistance(export_shape=True, path=pathout+str(row[1]['code']+str(row[0])))
   return A.hmidist
def computeHMIOcean(row):
    """Compute HMI for starting at row and ending in all of cities"""
    A = hmi.HMIOcean(pd.DataFrame([row[1]], columns=cities.columns.values), cities,
    A.HMIdistance(export_shape=True, path=pathout+str(row[1]['code']+str(row[0])))
   return A.hmidist
# Now compute all distances in parallel, merge GeoPandas Frames
dfhmi = view.map_async(computeHMI, cities.iterrows())
dfhmisea = view.map_async(computeHMISea, cities.iterrows())
dfhmiocean = view.map_async(computeHMIOcean, cities.iterrows())
# Get. results
dfhmi = dfhmi.get()
dfhmisea = dfhmisea.get()
dfhmiocean = dfhmiocean.get()
```

## Example: HMI Distances with MP VI

```
# Concatenate the results
dfhmi = pd.concat(dfhmi)
dfhmisea = pd.concat(dfhmisea)
dfhmiocean = pd.concat(dfhmiocean)
# Convert to GeoPandas again
dfhmi = gp.GeoDataFrame(dfhmi, crs=hmi.cea)
dfhmisea = gp.GeoDataFrame(dfhmisea, crs=hmi.cea)
dfhmiocean = gp.GeoDataFrame(dfhmiocean, crs=hmi.cea)
# Export Shape files
dfhmi.to_file(path+'HMI10.shp')
dfhmisea.to_file(path+'HMISea10.shp')
dfhmiocean.to_file(path+'HMIOcean10.shp')
# Merge Distances and export them
cols=dfhmi.columns
cols=cols.drop('geometry')
dfout = dfhmi[cols].copy()
dfout = dfout.merge(dfhmisea[['city_1','city_2','HMISea10dist','HMISea10Iso']], how
dfout = dfout.merge(dfhmiocean[['city_1','city_2','HMIOcean10dist','HMIOcean10Iso']
dfout.sort(['city_1','city_2'], inplace=True)
dfout.to_stata('.../.../data/HMI10dists.dta', write_index=False)
```

## Example: Extension of Original Project

New Project...similar to original one but using city data

• 4669 cities

#### Example: Extension of Original Project

New Project...similar to original one but using city data

- 4669 cities
- 9 versions of HMI\*10

### Example: Extension of Original Project

New Project...similar to original one but using city data

- 4669 cities
- 9 versions of HMI\*10
- Using 149 cores on server

#### Example: Extension of Original Project

New Project...similar to original one but using city data

- 4669 cities
- 9 versions of HMI\*10
- Using 149 cores on server
- Less than 1 day for full results (data, networks, MST, etc.)

High speed

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- Reproducible research

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- Portable across computers

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- Shareable across users

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- Support

Point-and-click

- Point-and-click
  - Fast or simple tasks/analyses

- Point-and-click
  - Fast or simple tasks/analyses
  - Non-repeating tasks/analyses

- Point-and-click
  - Fast or simple tasks/analyses
  - Non-repeating tasks/analyses
- Code

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  - Non-repeating tasks/analyses
- Code
  - Repetitive tasks/analyses

- Point-and-click
  - Fast or simple tasks/analyses
  - Non-repeating tasks/analyses
- Code
  - Repetitive tasks/analyses
  - Too specific or complex tasks/analyses

No need to start from scratch

- No need to start from scratch
- Use other people's code

- No need to start from scratch
- Use other people's code
- Reuse your own code

- No need to start from scratch
- Use other people's code
- Reuse your own code
- Write your own libraries/packages

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- Share...share...share!

- No need to start from scratch
- Use other people's code
- Reuse your own code
- Write your own libraries/packages
- Share...share...share!
- Ömer's Github



Simplification

- Simplification
  - Easier to install

- Simplification
  - Easier to install
  - Easier to work with

- Simplification
  - Easier to install
  - Easier to work with
- Power

- Simplification
  - Easier to install
  - Easier to work with
- Power
  - More packages

- Simplification
  - Easier to install
  - Easier to work with
- Power
  - More packages
  - More speed

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  - Easier to work with
- Power
  - More packages
  - More speed
  - More parallelization

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  - Easier to install
  - Easier to work with
- Power
  - More packages
  - More speed
  - More parallelization
- Interactivity/Interaction

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  - Easier to install
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- Power
  - More packages
  - More speed
  - More parallelization
- Interactivity/Interaction
  - Cooler graphs, widgets, dashboards

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- Interactivity/Interaction
  - Cooler graphs, widgets, dashboards
  - With other users

- Simplification
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- Power
  - More packages
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  - More parallelization
- Interactivity/Interaction
  - Cooler graphs, widgets, dashboards
  - With other users
  - with other languages

#### The Voyage of Homo-œconomicus into GIS

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Here's How I Do GIS

October 13, 2016